



WEEKLY AGRICULTURAL REPORT

OCTOBER 28, 2021



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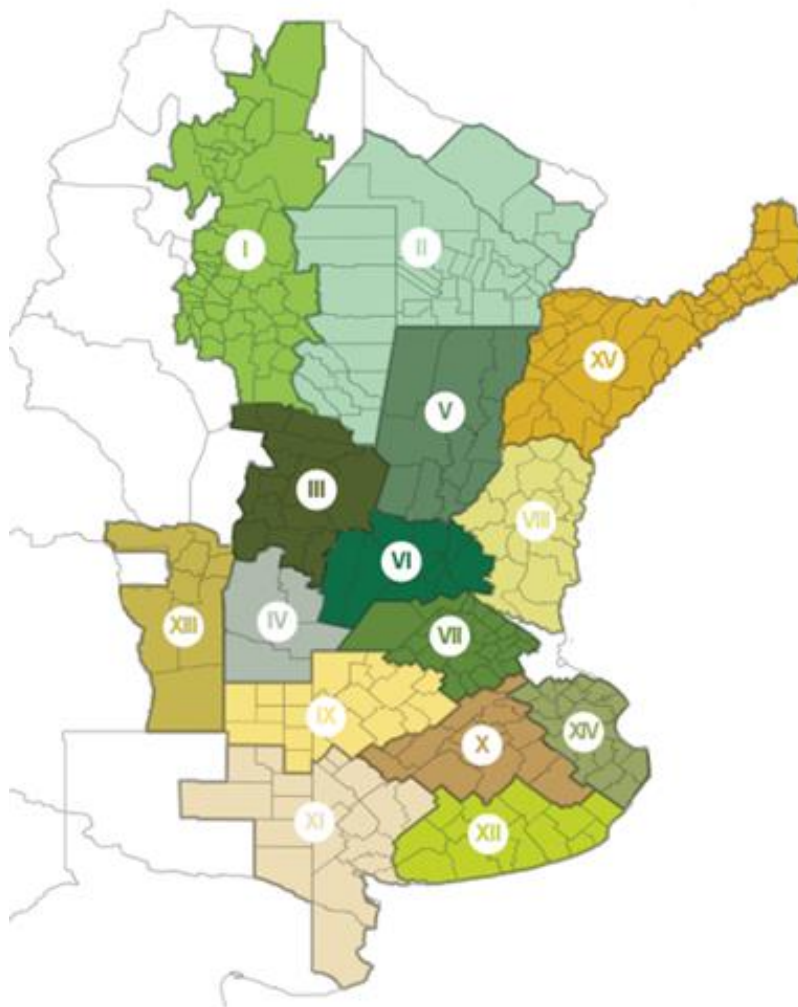
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CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

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- | | |
|---------------------------------|--|
| I - NWA (North-West Argentina) | IX - North La Pampa - West Buenos Aires |
| II - NEA (North-East Argentina) | X - Central Buenos Aires |
| III - North-Central Córdoba | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba | XII - South-East Buenos Aires |
| V - North-Central Santa Fe | XIII - San Luis |
| VI - North Belt | XIV - Cuenca del Salado |
| VII - South Belt | XV - Others |
| VIII - East-Central Entre Ríos | |

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We appreciate the contribution of our Network of Collaborators throughout the country.

AGRICULTURAL WEATHER OUTLOOK: OCTOBER 28 TO NOVEMBER 3, 2021:

HEAT WAVE, COUPLED WITH RAINFALLS OF VARIED INTENSITY WITH FOCUS ON THE WEST OF THE AGRICULTURAL AREA, DECREASING TOWARD THE EAST. FINAL TEMPERATURE DECREASE.

At the beginning of the perspective, the tropical winds that made their entry in the preceding days will continue to blow, accentuating the temperature rise, with intense highs throughout the west and the center of the agricultural area. The Atlantic coast, however, will receive marine winds that will mitigate the records. At the same time, the passage of a storm front will produce rainfalls of varied intensity, with a focus on the west of the agricultural area, decreasing towards the east. Along with the front, a moderate entry of southerly winds will lead to a temperature drop, but with little risk of frost.



SOYBEAN

As of this report, a new crop cycle has started. Last week's rainfalls have replenished the surface moisture of soils, fostering the planting of the first plots with the oilseed. To date, the oil crop is 4.6 % sown out of our projected area of 16.5 MHa for the new 2021/22 season. In absolute numbers, the area planted so far is estimated at 760.000 Ha and it is mostly located in the center of the agricultural region.

CORN

While the most developed crops are expanding their leaves, the sowing of the cereal has continued expanding into the center and south of the national agricultural area. Fieldwork advances into sectors with good surface soil moisture. Weekly progress is estimated at 1.3 pp. To date the cereal is 27.6% planted out of our projection of 7.1 MHa for the 2021/22 campaign. This area represents, in absolute numbers, 500,000 Ha more than those planted in the previous campaign (Season 2020/21: 6.6 MHa).

SUNFLOWER

To date, the oil crop is 66.1% planted out of the 1.65 Mha projected for the current season. Weekly and YoY progress are estimated at 17,6 and 6,3 pp, respectively. Next week's rain forecast is expected to encourage fieldwork. On the other hand, 7.6% of the area reports a crop condition ranging from regular to bad, due to the limited moisture supply of the plots and this week's record temperatures.

WHEAT

To date, the cereal is 6.7% collected. The average yield is estimated at 1.03T/Ha. Current production is over 452.000 tons. Yield expectations are above initial estimates for the central and southern regions of the agricultural area. Although this campaign was affected by droughts, the adequate extension and distribution of the rains allowed the crop to maintain an adequate condition. Under this scenario, the production estimate for the 2021/22 season increases 600,000 tons to 19.8 MTn, without ruling out further adjustments based on future weather conditions.



Annex



CORN

2021/22 Season

Data to: October 27, 2021

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2020/21	2021/22		
I NWA	405,000	435,000	-	-
II NEA	710,000	765,000	-	-
III NCnt Cba	960,000	1,020,000	7.0	71,400
IV S Cba	830,000	885,000	7.7	67,968
V NCnt SFe	255,000	276,000	34.0	93,840
VI North Belt	633,000	690,000	85.0	586,500
VII South Belt	492,000	540,000	84.3	455,112
VIII ECnt ER	334,000	360,000	38.0	136,800
IX N LP-W BA	730,000	780,000	33.6	262,080
X Cnt BA	350,000	380,000	36.0	136,800
XI SW BA-S LP	168,000	183,000	23.4	42,822
XII SE BA	255,000	275,000	12.6	34,650
XIII SL	320,000	340,000	6.8	23,086
XIV Cuenca Sal	125,000	135,000	38.3	51,638
XV Others	33,000	36,000	-	-
TOTAL	6,600,000	7,100,000	27.6	1,962,696

SUNFLOWER

2021/22 Season

Data to: October 27, 2021

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2020/21	2021/22			
I	NWA	-	-	-	
II	NEA	65,000	175,000	100.0	
III	NCnt Cba	5,500	6,000	72.3	
IV	S Cba	21,000	27,500	90.1	
V	NCnt SFe	160,000	235,000	100.0	
VI	North Belt	10,500	15,000	100.0	
VII	South Belt	8,500	13,000	97.0	
VIII	ECnt ER	7,500	11,000	100.0	
IX	N LP-W BA	122,000	205,000	64.2	
X	Cnt BA	69,000	74,000	74.0	
XI	SW BA-S LP	340,000	357,000	34.3	
XII	SE BA	364,000	380,000	48.3	
XIII	SL	19,000	23,000	73.3	
XIV	Cuenca Sal	100,000	120,000	80.0	
XV	Others	8,000	8,500	100.0	
TOTAL		1,300,000	1,650,000	66.1	1,091,469

WHEAT

2021/22 Season

Data to: October 27, 2021

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	330,000	28,400	301,600	57.5	173,420	8.5	147,218
II	NEA	430,000	24,900	405,100	58.0	234,958	10.5	247,514
III	NCnt Cba	600,000	-	600,000	-	-	-	-
IV	S Cba	460,000	-	460,000	-	-	-	-
V	NCnt SFe	480,000	500	479,500	4.0	19,180	16.0	30,636
VI	North Belt	890,000	-	890,000	-	-	-	-
VII	South Belt	695,000	-	695,000	-	-	-	-
VIII	ECnt ER	375,000	-	375,000	-	-	-	-
IX	N LP-W BA	600,000	-	600,000	-	-	-	-
X	Cnt BA	355,000	-	355,000	-	-	-	-
XI	SW BA-S LP	570,000	-	570,000	-	-	-	-
XII	SE BA	645,000	-	645,000	-	-	-	-
XIII	SL	12,000	-	12,000	-	-	-	-
XIV	Cuenca Sal	135,000	-	135,000	-	-	-	-
XV	Others	23,000	400	22,600	45.0	10,170	27.0	27,459
TOTAL		6,600,000	54,200	6,545,800	6.7	437,728	10.3	452,828